# Amended Agreement Approved by Regional School Committee 4/27/21 Somerset Berkley Regional School District

Date
To the Selectmen of the Towns of Somerset and Berkley, Massachusetts:
Attached please find the Amended Regional Agreement as recommended by the Regional Amendment Committee.
This amended agreement was approved by the Regional School Committee on and has been presented to DESE for their review and comment. We respectfully submit the attached agreement to the member towns for their approval at their next scheduled town meetings.
Sincerely,
Julie M. Ramos Gagliardi
Chairperson Somerset Berkley Regional School Committee

Enclosure

# Amended Agreement Approved by Regional School Committee 4/27/21 Somerset Berkley Regional School District Agreement

Original Agreement Adopted by the Somerset Berkley Regional School District Committee By unanimous vote on May 15, 2010, and June 2, 2010.

Amended Agreement Adopted by the Somerset Berkley Regional School District Committee By unanimous vote on

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# AMENDED AGREEMENT BETWEEN THE TOWNS OF SOMERSET, MASSACHUSETTS AND BERKLEY, MASSACHUSETTS

This Amended Agreement ("Agreement") is entered into pursuant to Chapter 71 of the General Laws of the Commonwealth of Massachusetts between the towns of Somerset and Berkley, hereinafter sometimes referred to as "member towns". The District shall be called the Somerset Berkley Regional School District, hereinafter referred to as "the District". In consideration of the mutual promises herein contained, it is hereby agreed as follows:

#### SECTION 1. THE REGIONAL SCHOOL COMMITTEE.

# A. Composition.

The powers and duties of the District shall be vested in and exercised by a Regional School Committee, hereinafter called the "Committee", which shall consist of seven (7) members, five (5) of whom shall be residents of Somerset and two (2) of whom shall be residents of Berkley. Berkley School Committee will appoint one (1) interested member of its Committee to the Regional School Committee. Somerset School Committee will appoint two (2) interested members of its Committee to the Regional School Committee. Each appointment will be for one year. The remaining members are elected as outlined in SECTION 1B. All members shall serve until their respective successors are elected/appointed and qualified.

#### B. Appointment/Election.

- 1. Each appointment will be for a period of one year and will take place at the first school committee meeting following the annual town elections.
- 2. At the annual town elections of the member towns to be held each year following the year in which this Amended Agreement is accepted by the member towns, the voters at each member town's annual town election shall continue to elect members to the seven (7) member Committee, three (3) of whom shall be residents of Somerset and one (1) of whom shall be a resident of Berkley, with each community's representation apportioned according to town population, and each committee member serving for a three (3) year term.
- 3. A candidate for membership on the Committee shall file nomination papers for the particular Committee position as set forth above, with the Town Clerk of the member town in which such candidate resides within the time allowed by the General Laws relating to filing nomination papers for town elections. Nomination and election procedures for people running are based on the requirements of the respective member towns.

- 4. Any registered voter of any member town may be a candidate and the method of their nomination shall be the same as if they were a candidate for elected town office in the member town in which they are a registered voter. However, school committee members cannot serve as both an elected and appointed member of the Regional School Committee at any given time.
- 5. Promptly after their election, members of the Committee shall be sworn to the faithful discharge of their duties by the Town Clerk of the town in which they reside, and a record of such oath shall be made and kept by the Town Clerk and a copy thereof delivered to the recording secretary by the newly appointed/elected member.
- 6. Notwithstanding any other provision of this Agreement to the contrary, on February first immediately following the official publication of the most recently conducted federal census, the Committee shall determine, on the basis of such census figures, the total population of each member town. (For the purposes of this provision, "official publication" means transmittal to Congress by the President in the case of the federal census.) Elected membership on the Committee shall be adjusted at that time, as is necessary to maintain compliance with one person one vote.
- 7. If a member town is entitled to an additional member of the Committee, as hereinabove provided, such additional member from such town shall be elected to the Committee for a three-year term at the next annual town election following the official publication of the most recently conducted federal census on which the determination of population must be made. If the population of a member town shall at any time cause its membership on the Committee to be reduced by one (1) member, such town shall at its next annual town election elect one less than the number of members of the Committee from that town whose terms expire.
- **8.** The term of office of members of the Committee shall commence on the day following their election or appointment.
- 9. If there is a failure to nominate or a failure to elect a candidate, then an appointment shall occur as though there were a vacancy under the provisions of SECTION 1D of this Agreement.

#### C. Organization.

- 1. At the first regular meeting of the Regional School Committee following the acceptance of this Agreement by the member towns, and, thereafter at the first regular meeting of the Regional School Committee following the later of the annual town elections of the member towns in each year, the Committee shall organize and choose by ballot a Chairperson and Vice-Chairperson from its own membership.
- 2. At the same meeting or at any other meeting, the Committee shall appoint a Treasurer and a Secretary who may be the same person but who need not be members of the Committee. The Committee shall fix the time, place for its regular meetings, and provide for the calling of special meetings.

#### D. Vacancies.

If a vacancy occurs on the Committee, such vacancy shall be filled within sixty (60) days by appointment by the Regional School Committee along with the Board of Selectmen of the member town in which the member vacating office resided at the time of their election. The person so appointed shall be a resident of the town from which the vacancy occurred and shall serve until the next town annual election, at which election a successor shall be elected to serve the balance of the unexpired term if any. If the vacancy is caused by one of the members of a local school committee leaving, the replacement will be chosen and appointed from among the remaining members of that local school committee and appointed within sixty (60) days.

#### E. Quorum.

A majority of the Committee shall constitute a quorum, at least one of whom shall represent each member town, but a lesser number may adjourn any meeting.

#### F. Powers and Duties.

The Committee shall have all of the powers and duties conferred and imposed upon Regional School District committees by law and by this Agreement and any amendment or additions thereto or as may be conferred and imposed upon it by any applicable general or special law.

#### SECTION 2. TYPE OF REGIONAL SCHOOL DISTRICT.

The Regional School District shall include all grades from nine (9) through twelve (12). The Committee may establish and maintain vocational educational courses, acting as trustees, therefore, in accordance with the provisions of Chapter 74 of the General Laws and any amendments or additions thereto. The regional school committee is authorized to form or join an educational collaborative consistent with Massachusetts General Law (M.G.L.) Chapter 40, Section 4E.

#### SECTION 3. LOCATION AND OWNERSHIP OF SCHOOL FACILITIES.

#### A. Location.

The regional district school building for the pupils in grades nine through twelve shall be located in the town of Somerset.

#### B. Building and Land.

The Regional School District owns the land and buildings located at 625 County Street Somerset, MA, however, Somerset residents will have access to use the land and building for town meetings and elections. Upon the dissolution of the Regional School District, the land reverts back to the town of Somerset at no cost but subject to any statutory or DESE regulatory requirements.

#### SECTION 4. APPORTIONMENT AND PAYMENT OF COSTS.

#### A. Definition of costs.

- 1. For the purpose of apportioning assessments by the District to the member towns, costs shall be divided into two categories: operating costs and capital costs.
- **a.** "Operating costs" shall include all costs not included in capital costs and shall include: salaries, wages, supplies, textbooks, ordinary repairs and maintenance, interest on temporary notes issued by the District in anticipation of revenue, transportation and other costs incurred in the day to day operation of District schools.
- **b.** "Capital costs" shall consist of the costs of acquiring land and constructing, reconstructing, adding to, and equipping a school building or buildings; remodeling and making extraordinary repairs to a school building or buildings; constructing sewerage systems and sewerage treatment and disposal facilities; purchasing or using such

sewerage systems with municipalities; leasing, with an option to purchase, equipment for educational purposes; any other projects or acquisitions of a capital nature which the District is or may be authorized to finance by borrowing; and debt service on bonds or notes of the District issued to finance capital costs. Capital costs shall be in line with borrowing authorization and procedures.

2. The categorization of costs into either of these subcategories is to be determined by the Regional District School Committee.

# B. Apportionment of Operating and Capital Costs.

- 1. Per Massachusetts General Law (M.G.L.) and Massachusetts Regulations, the apportionment of Operating and Capital Costs may be determined using a **Statutory Assessment Method**. In this case, each such assessment shall be the sum of the following amounts (i) the member's required local contribution to the regional school district as determined by the Commissioner; (ii) the member's share of that portion of the regional school district's net school spending, as defined by M.G.L. c. 70 s. 2, that exceeds the total required local contribution for all members, this share to be allocated to each member town based on the percentage of each member town's share of the District Foundation Enrollment as of October 1st of the previous year and (iii) the member's share of costs for transportation, capital project debt service, other capital costs, and all other expenditures not included in the regional school district's net school spending, this share to be allocated to each member town based on the percentage of each member town's share of the District Foundation Enrollment as of October 1st of the previous year.
- 2. Per M.G.L. and Massachusetts Regulations, the assessment of operating and capital costs for each member town may also be determined using the **Alternative Assessment Method** described in the following section.
- 3. Description of the Alternative Assessment Method

# Step 1: TOTAL ADJUSTED BASE OPERATING BUDGET

The **Total Adjusted Base Operating Budget** for the District shall be established by subtracting from the **Total Budget**, consisting of all Costs described in Subsection A. above, the following figures:

- Total Transportation Costs which includes Regular Transportation, Special Education Transportation, and Out of District Special Education Transportation Costs.
- Total Capital Costs as described in Subsection A.1.b
- Total Net Out of District Special Education Tuition Costs as described in Step 7c.

# **Step 2: MINIMUM LOCAL CONTRIBUTION**

The member town's required **Minimum Local Contributions** to the District as determined by the Commissioner of Elementary and Secondary Education shall be established.

#### Step 3: AMOUNT ABOVE MINIMUM LOCAL CONTRIBUTION

The total of the member towns' Minimum Local Contribution (Step 2) shall be subtracted from the Total Adjusted Base Operating Budget (Step 1) for the district and that excess shall be apportioned to each member town based on the percentage of each member town's share of the District Foundation Enrollment as of October 1st of the previous year.

# Step 4: BASE OPERATING ASSESSMENT FOR EACH MEMBER TOWN

The Base Operating Assessment for each member town shall be calculated by adding the Minimum Local Contribution (Step 2) plus the Above Minimum (Step 3). The sum of the Base Operating Assessments for both member towns shall equal the Total Adjusted Base Operating Budget (Step 1).

# **Step 5: CHAPTER 70**

The member town's share of the District's Total **Chapter 70 Revenue** shall be allocated to each member town based on the percentage of each member town's share of the District Foundation Enrollment as of October 1<sup>st</sup> of the previous year. Each member town's **Base Operating Assessment** shall be reduced by its **Chapter 70 Allocation**.

#### Step 6: OTHER GENERAL FUND REVENUE SOURCES

In addition to its **Chapter 70 Allocation (Step 5)**, each member town's **Base Operating Assessment** will be reduced by various **Other General Fund Revenue Sources** which, unless otherwise limited, will be allocated to each member town based on the percentage of each member town's share of the District Foundation Enrollment as of October 1<sup>st</sup> of the previous year. **Other General Fund Revenue Sources** may include but are not limited to Charter School Reimbursement, Interest Income, Medicaid Reimbursement, and E-rate reimbursement.

# Step 7: OPERATING ASSESSMENT FOR EACH MEMBER TOWN

- a. Each member town's Adjusted Base Operating Assessment shall be calculated by subtracting from their respective Base Operating Assessment (Step 4) the following: Chapter 70 Allocation (Step 5) and the allocation of Other General Fund Revenue Sources (Step 6).
- **b.** Total Transportation Costs shall be reduced by offsetting Regional Transportation Aid. The resulting **Net Transportation Costs** shall be assessed to each member town based on the percentage of each member town's share of the District Foundation Enrollment as of October 1<sup>st</sup> of the previous year.
- c. Net Out of District Special Education Tuition Costs shall be assessed to each member town based on the actual costs incurred on behalf of all current and incoming high school students who are residents of said member town for the year for which the assessment is being prepared. Each member town's Total Out of District Special Education Tuition Cost shall be reduced by its share of Circuit Breaker Aid and Other Related Grants used to reduce Special Education Out of District Tuitions with the share of the aid and grants determined by the Member Town's percentage of the previous year's Total Out of District Tuitions.
- d. Each member town's **Operating Assessment** shall be calculated by adding its **Adjusted Base Operating Assessment** (Step 7a) plus its share of Net Transportation Costs (Step 7b) and its share of Net Out of District Special Education Tuition Costs (Step 7c).

# Step 8: CAPITAL ASSESSMENT FOR EACH MEMBER TOWN

During the development of each fiscal year's budget, the total capital costs shall be determined as defined in Section A.1.b. Each member town will then be assessed its share of the total capital cost based on the percentage of each member town's share of the District Foundation Enrollment as of October 1st of the previous year, resulting in each town's Capital Assessment.

# Step 9: TOTAL ANNUAL ASSESSMENT FOR EACH MEMBER TOWN

Each member town's **Total Annual Assessment** will be comprised of its **Operating Assessment** as calculated in Steps 1-7 and its **Capital Assessment** as described in Step 8.

# C. Times of Payments of Assessments

- 1. Capital Assessment At least fifteen (15) days prior to the date on which any indebtedness (consisting of interest or principal and interest on bonds and notes) incurred by the District to finance capital costs is payable, each member town shall pay to the District its respective share of the amount that is so payable by the District on said date. All other capital costs not consisting of payments on account of indebtedness as aforesaid shall be paid in the same manner as operating costs.
- 2. Operating Assessment Each member town shall pay to the District in each fiscal year its proportionate share, determined as provided in SECTION 4B above, of the operating costs. The annual share of each member town shall be paid in twelve (12) equal installments at such times that each installment except the first shall be paid on or before the first day of each month of the fiscal year, and the first such installment shall be paid on or before the fifteenth (15th) day of the first month of each fiscal year.

#### **SECTION 5.** TRANSPORTATION.

School transportation shall be provided to and from the district school by the District and **Total Transportation Costs** reduced by **offsetting Regional Transportation Aid** shall be assessed to each member town based on the percentage of each member town's share of the District Foundation Enrollment as of October 1<sup>st</sup> of the previous year.

#### **SECTION 6.** AMENDMENTS.

- A. This Agreement may be amended from time to time in the manner hereinafter provided, but no amendment shall be made that shall substantially impair the rights of the holders of the bonds or notes or other evidence of indebtedness of the District then outstanding, or the rights of the District to procure the means for payment thereof, provided nothing in this provision shall prevent the admission of a new town or towns to the District and the reapportionment accordingly of capital costs of the District represented by bonds or notes of the District then outstanding and of interest thereon or any other capital costs.
- **B.** Any proposal for amendment, except for a proposal for an amendment providing for the withdrawal of a member town (which shall be acted upon as provided in SECTION 8), may be initiated by a majority vote of the Committee with at least one (1) vote of the majority coming from a member town of the Committee, elected or appointed by each member town.
- C. A proposal for amendment may also be presented by a petition signed by ten percent (10%) of the registered voters in said town according to the most recent voting list of said town and said petition shall be presented to the Secretary of the Committee.
- **D.** Any proposed amendments must be approved by the Commissioner of Elementary and Secondary Education.

- **E.** In either case, the Secretary shall mail a notice in writing to the Board of Selectmen of each member town that a proposal to amend this Agreement has been made and shall enclose a copy of the proposed amendment in its entirety (without the signatures in the case of a proposal by petition).
- **F.** The Selectmen of each member town shall include in the warrant for the next annual town meeting or a special town meeting called for the purpose of an article stating the proposal along with the amendment in its entirety.
- **G.** Such amendment shall take effect upon acceptance by each member town to be by a majority vote at a town meeting and following approval by the Commissioner of Elementary and Secondary Education.

#### SECTION 7. ADMISSION OF ADDITIONAL TOWNS.

- **A.** By an amendment to this Agreement adopted under and in accordance with SECTION 6 above, any other town may be admitted to the District upon adoption as therein provided of such amendment and upon acceptance by the town or towns seeking admission of the Agreement as so amended and also upon compliance with such provisions of law as may be applicable and upon such terms as may be set forth in such amendment.
- **B.** Any proposed amendments must be approved by the Commissioner of Elementary and Secondary Education.
- C. All approvals to admit a new member town, including the Commissioner's approval, must occur by December 31 for an amendment to be in effect the following July 1. (See 603 CMR 41.03(2)(a)).

#### **SECTION 8. WITHDRAWAL.**

- **A.** The withdrawal of a member town from the District may be affected by an amendment to this agreement in the manner hereinafter provided by this SECTION.
- **B.** Any member town seeking to withdraw shall, by vote at an annual or special town meeting, request the Committee to draw up an amendment to this Agreement setting forth the terms by which such town may withdraw from the District, provided:
  - 1. That the town seeking to withdraw shall remain liable for any unpaid operating costs which have been certified by the District Treasurer to the Treasurer of the withdrawing town, including the full amount so certified for the fiscal year in which such withdrawal takes effect, and;
  - 2. That said town shall remain liable to the District for its share of the indebtedness, including but not limited to Other Post-Employment Benefits (OPEB) and other than temporary debt in anticipation of revenue, of the District outstanding at the time of such withdrawal, and for interest thereon, to the same extent and in the same manner as though the town had not withdrawn from the District, except that such liability shall be reduced by any amount that such town has paid over at the time of withdrawal and which has been applied to the payment of indebtedness.
  - 3. The clerk of the town seeking to withdraw shall notify in writing, within seven (7) days of the vote, the Committee that such town has voted to request the Committee to draw up an amendment to the Agreement (enclosing a certified copy of such vote).

- **4.** Thereupon, the Committee shall draw up an amendment to the Agreement setting forth such terms of withdrawal as it deems advisable, subject to the limitations contained in the first paragraph of SECTION 6 (State and Federal law shall supersede).
- 5. The Secretary shall mail or deliver a notice in writing to the Board of Selectmen of each member town that the Committee has proposed an amendment (enclosing a copy of the proposed amendment in its entirety).
- **6.** The Selectmen of each member town shall include in the warrant for the next annual town meeting or a special town meeting called for the purpose, an article stating the amendment in its entirety.
- 7. Such amendment shall take effect at the end of the fiscal year in which it was accepted by all of the member towns, acceptance by each member town to be a majority vote at a town meeting as aforesaid.
- **8.** The withdrawing town's annual share of any future installment of principal and interest on bonds or notes outstanding on the effective date of its withdrawal shall be fixed at the percentage prevailing for such town at the last annual apportionment made next prior to the effective date of withdrawal.
- **9.** Upon the effective date of withdrawal, the terms of office of all members serving on the Committee who reside in the withdrawing town shall terminate.
- C. Money received by the District from the withdrawing town for payment of funded indebtedness or interest thereon shall be used only for such purpose and until so used shall be deposited in trust in the name of the District in the manner provided by law for the deposit of funds of Regional School Districts (see Section 9).
- **D.** No less than two (2) full years prior to the desired date of withdrawal, the town seeking to withdraw, in addition to the other requirements spoken to in all of Subsection B above, will submit to the Commissioner of Elementary and Secondary Education and to the District a "Long Range Education Plan" consistent with 603 CMR 41.02(2).
- E. The Long Range Education Plan will address, in addition to any other factor required by the Commissioner, the following: the expected educational benefits of reorganization; the current and projected enrollments; and inventory of all educational facilities under the jurisdiction of the District; the proposed administrative structure; the fiscal ramifications of the withdrawal upon the withdrawing town as well as the other member towns in the District; the geographical and physical characteristics of the area and the effect that withdrawal will have on student transportation.
- **F.** Any proposed withdrawals must be approved by the Commissioner of Elementary and Secondary Education.
- G. All approvals for withdrawal, including the Commissioner's approval, must occur by December 31 for amendment to be in effect the following July 1. (See 603 CMR 41.03(2)(a)).

#### **SECTION 9. TERMINATION**

- **A.** Any member town or the Regional School Committee may propose that the agreement be terminated.
- **B.** No less than two (2) full years prior to the desired date of termination, the member towns will submit to the Commissioner of Elementary and Secondary Education and to the District a "Long Range Education Plan" consistent with 603 CMR 41.02(2). The Long Range Education Plan will address, in addition to any other factor

required by the Commissioner, the following: the expected educational benefits of reorganization; the current and projected enrollments; an inventory of all educational facilities under the jurisdiction of the District; plans for the future distribution of the Regional School Building and its contents; the proposed administrative structure; the fiscal ramifications of termination upon each member town; and the effect that termination will have on student transportation.

- C. The Secretary of the Committee shall mail or deliver a notice in writing to the Board of Selectmen of each member town that a proposal has been submitted to terminate the agreement. The Selectmen of each member town shall include in the warrant for the next annual town meeting or a special town meeting called for the purpose, an article outlining the proposal to terminate the regional agreement.
- **D.** Termination of the District shall take effect upon acceptance by all of the member towns and the Commissioner of Elementary and Secondary Education. Acceptance by each member town shall be decided majority vote at a town meeting consistent with regulatory requirements. Each member town's annual share of any future installment of principal and interest on bonds or notes outstanding on the effective date of termination shall be fixed at the percentage prevailing for such town at the last annual apportionment made prior to the effective date of termination. Upon the effective date of termination, the terms of office of all member towns serving on the Committee shall terminate.
- **E.** All member towns shall remain liable for any unpaid operating costs which have been certified by the District Treasurer to the Treasurers of the member towns, including the full amount so certified for the fiscal year in which the termination takes effect.
- F. All member towns shall remain liable to the District for its share of the indebtedness, including but not limited to Other Post-Employment Benefits (OPEB) and other than temporary debt in anticipation of revenue, of the District outstanding at the time of termination, and for interest thereon, to the same extent and in the same manner as though the agreement remained in effect, except that such liability shall be reduced by any amount that such town has paid over at the time of termination and which has been applied to the payment of indebtedness.
- **G.** Money received by the District from the member towns for payment of funded indebtedness or interest thereon shall be used only for such purpose and until so used, shall be deposited in trust in the name of the District in the manner provided by law for the deposit of funds of Regional School Districts.
- **H.** Any proposed termination must be approved by the Commissioner of Elementary and Secondary Education.
- I. All approvals, including the Commissioner's approval, must occur by December 31 for amendment to be in effect the following July 1. (See 603 CMR 41.03(2)(a)).

#### SECTION 10. AUTHORIZATION OF DEBT.

The incurring of indebtedness, except temporary indebtedness in anticipation of revenue, by the District, shall be in accordance with the provisions of Chapter 71, Section 16 (d) of the Massachusetts General Laws and any amendments or additions thereto. No such debt shall be incurred unless written notice of the amount of the debt and the general purpose for which it was authorized shall be given to the Board of Selectmen of each member town and until the expiration of sixty (60) days from the date on which the Committee votes to authorize said debt.

#### SECTION 11. BUDGET.

# A. Preliminary Budget.

- 1. On an annual basis, the school committee may establish a sub-committee to prepare a preliminary budget for consideration by the regional school committee. The budget sub-committee shall be made up of at least one school committee member from each member town.
- 2. In a timeframe determined by the regional school committee, the budget sub-committee shall prepare a Preliminary Operating and Capital Budget including therein provisions for any installment of principal or interest to become due in such fiscal year on any bonds, notes or other evidence of indebtedness of the District.
- 3. Upon approval of a majority of the budget sub-committee, with at least one vote coming from a school committee representative from each community, the preliminary budget shall then be presented to the full regional school committee for consideration.

#### B. Initial Annual Budget.

- 1. The regional school committee shall propose, by a majority vote, an initial annual budget containing all proposed operating expenditures, capital expenditures, and debt service payments to paid from general revenues of the regional school district.
- 2. Copies of such initial annual budget shall be mailed to the Chairperson of the Finance Committee and the Board of Selectmen of each member town.
- 3. Not later than fifteen (15) days following the date on which copies of the **initial annual budget** are mailed to the Chairperson of the Finance Committee and the Board of Selectmen of the member towns as aforesaid, the Committee shall hold a public hearing as required by M.G.L. c. 71 Section 38Nwithin the District and in accordance with Open Meeting Law.
- 4. At such hearing, the Committee shall present the **initial annual budget** and shall answer any reasonable inquiries with respect thereto.

# C. Annual Budget.

- 1. The Committee shall adopt by a 2/3 vote an annual operating and capital budget on or before the latest date permitted by law.
- 2. Said budget shall include debt and interest charges as a separate item, and the Committee shall apportion the amount necessary to be raised in order to meet said budget in accordance with the provisions of SECTIONS 4(B) and (C). The amount so apportioned to each member town shall, not later than thirty (30) days following the adoption of the final annual budget, be certified by the District Treasurer to the Treasurer of each member town in accordance with applicable law.
- 3. The Annual Budget as adopted by the regional school committee and the member's assessment as certified by the treasurer of the regional school district, shall be placed before each local appropriating authority for its consideration. The approval of the budget shall require an affirmative vote of the appropriating authorities of both member towns. A vote by the local appropriating authority to appropriate the member's assessment shall constitute approval of the regional school district's budget.

#### D. Amendments to Approved Annual Budget.

- 1. A regional school committee may propose, with a two-thirds vote, an amendment to a previously approved budget.
- 2. If such amendment results in an increase in the total amount of the budget or an increase in assessment for any member, such amendment shall be submitted to the local appropriating authorities for their approval. The treasurer of the regional school district shall submit the proposed amendment to the members within 7 days from the date of the regional school committee vote. The local appropriating authority of every member shall have 45 days from the date of the regional school committee's vote to meet and consider the amendment. The proposed amendment shall be effective if it is approved by two-thirds of the local appropriating authorities and by the local appropriating authority of any member whose assessment is increased.
- 3. If a local appropriating authority does not vote on the proposed amendment within the 45-day period and that local appropriating authority has previously appropriated funds for its assessment in an amount greater than or equal to the member's assessment for the amended budget, that member shall be deemed to have approved the amended budget.
- 4. If a proposed amendment to a previously approved budget does not increase the total amount of the budget and reduces the assessment <u>or</u> if the proposed amendment leaves unchanged the assessment for every member, the amendment shall not require approval by the local appropriating authorities and shall be effective upon a two-thirds vote of the regional school committee.
- 5. If the Commissioner adjusts the required local contribution of any member or members subsequent to the approval of the budget, the regional school committee shall propose an amendment to the budget to reflect such adjustments.
- 6. Whenever a member's assessment is reduced to a smaller amount than previously appropriated by the local appropriating authority, the appropriation shall automatically be deemed to be reduced to such lesser amount.
- 7. Transfers from one budget line item to another shall require and be effective upon approval of the regional school committee. Such approval shall be by a majority vote of the regional school committee unless otherwise specified in the regional agreement. Authority for such transfers may not be delegated.

#### SECTION 12. EMPLOYMENT OF TEACHERS.

All teachers employed by the District will be entitled to all of the rights set forth in Chapter 71, Section 41 and Section 42B of the Massachusetts General Laws.

#### SECTION 13. EMPLOYMENT OF PERSONNEL.

It is the intent under this Agreement, to provide employees with similar rights and benefits afforded to teachers under Chapter 71, Section 42B of the Massachusetts General Laws.

#### SECTION 14. EFFECTIVE DATE AND JURISDICTION.

This Amended Agreement shall take effect upon its acceptance by each of the Towns of Somerset and Berkley and subject to the approval of the Commissioner of Elementary and Secondary Education.

# SECTION 15. SEVERABILITY OF SECTIONS.

According to Chapter 71, Section 16 (I), in the event that any provision of this Agreement is held invalid in any circumstance, such invalidity shall not affect any other provisions or circumstances.

# **SECTION 16. REVIEW OF AGREEMENT.**

Periodically, the Committee will undertake a review of the terms of this Agreement. Proposals for amendments to this Agreement will be processed consistent with SECTION 6.

Julie M. Ramos Gagliardi, Chairperson	Richard Fenstermaker, Vice-Chairperson
Amended Agreement approved by votes of t Clerks:	he member towns in accordance and certified by the Tov
Town Clerk, Somerset	Date of Vote (Certification Attached)
Town Clerk, Berkley	Date of Vote (Certification Attached)
Amended Agreement approved by the Comi Education:	missioner of the Department of Elementary and Seconda